



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, January 11, 2024





Thursday, January 11, 2024

Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,116.09	-0.17	-0.24	1.24	1.24	1.24	3.33	20.00	2.97	11,275.46
Qatar (QE Index)	10,465.74	0.20	0.31	-3.37	-3.37	-3.37	1.26	12.47	4.66	542.78
Dubai (DFMGI)	4,104.11	-0.34	0.39	1.09	1.09	1.09	1.49	9.24	4.31	587.88
Abu Dhabi (ADI)	9,791.16	-0.54	1.35	2.23	2.23	2.23	2.70	8.99	2.12	2,750.84
Bahrain (BAX)	1,986.39	-0.18	0.70	0.76	0.76	0.76	0.79	9.98	5.83	7.27
Muscat SE INDEX	4,607.10	0.00	0.66	2.06	2.06	2.06	0.81	10.51	4.66	6.41
SP GCC Comp LMC	187.92	-0.05	0.63	1.61	1.61	1.61	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	140.68	-0.33	2.23	2.06	2.06	2.06				

Developed Markets										
MSCI World Index	3,168.31	0.35	1.53	-0.03	-0.03	-0.03				
U.S. (S&P 500)	4,783.83	0.08	1.84	0.29	0.29	0.29	4.26	24.22	1.94	42,396.29
U.K. (FTSE 100)	7,624.93	0.64	-0.84	-1.40	-1.40	-1.40	1.61	10.13	3.87	2,024.84
Japan (topix)	2,494.23	0.46	4.21	5.40	5.40	5.40	1.49	14.78	2.17	896,810.06
Emerging Markets										
MSCI EM Index	996.30	0.16	-0.58	-2.68	-2.68	-2.68				
China (SSE Composite)	2,881.98	-0.16	-1.61	-3.12	-3.12	-3.12	1.36	12.00		44,025.04
India (Sensex)	72,568.45	1.18	0.75	0.45	0.45	0.45	4.65	23.47	1.12	142,429.66

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,214.22	1.15	3.57	5.82	5.82	5.82	1.52	15.17	3.15	46.73
Kuwait Premier Index	7,934.96	1.16	3.73	6.12	6.12	6.12	1.69	16.94	2.99	37.54
Kuwait Main Index	5,830.57	1.11	2.95	4.68	4.68	4.68	1.07	10.31	3.86	9.19
Kuwait Sector										
Banking	1,752.51	1.41	3.76	6.38	6.38	6.38	1.77	17.29	2.64	29.65
Telecom	1,148.18	0.96	3.53	3.89	3.89	3.89	1.74	10.36	6.15	3.52
Industrials	965.75	1.39	3.97	6.37	6.37	6.37	1.08	14.84	2.95	3.34
Financial Services	1,313.32	0.45	5.37	8.34	8.34	8.34	1.05	12.93	3.77	4.18
Real Estate	1,239.69	0.61	1.43	2.21	2.21	2.21	0.96	14.61	2.03	2.66
Basic Materials	791.12	-0.13	3.14	6.06	6.06	6.06	1.38	11.46	9.88	0.45
Health Care	477.91	0.00	0.00	-0.88	-0.88	-0.88	1.73	11.99	1.74	0.24
Consumer Staples	684.97	1.00	2.36	4.01	4.01	4.01	1.57	14.67	1.80	0.21
Insurance	2,309.72	0.41	0.27	0.74	0.74	0.74	1.30	8.02	4.04	0.93
Consumer Discretionary	1,678.78	0.52	2.02	4.67	4.67	4.67				
Energy	962.93	0.11	-1.07	1.47	1.47	1.47	0.76	10.29	5.27	0.20
Technology	609.64	4.75	0.96	5.41	5.41	5.41	0.75			0.01
Utilities	476.32	1.12	2.26	4.63	4.63	4.63				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices rose after Britain and the United States carried out military strikes against targets in Houthi-controlled areas of Yemen, as tensions in the Red Sea mount further. West Texas Intermediate and Brent futures spiked more than 4% Friday morning to hit their highest levels since Dec. 27. U.S. crude oil jumped to \$75.25 a barrel while the global benchmark touched \$80.75.

Kuwait Market

The market closed up by 1.15 % at 7,214.22 value traded 75.9 million KD, Premier market value reached 50.8 million KD up by 1.16 % at 7,934.96

KSA Market

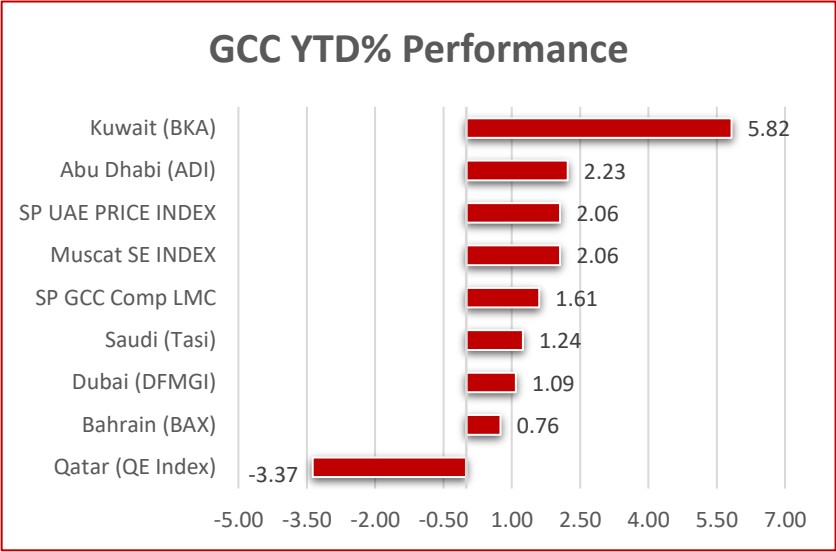
The market closed down today by – 0.17 % at 12,116.09



Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.950	0.74	2.81	6.26	6.26	6.26	1.80	13.85	3.56	7.53
KFH	0.778	1.83	4.57	7.16	7.16	7.16	1.99	19.21	2.16	11.49
ZAIN	0.525	1.35	3.75	3.55	3.55	3.55	1.82	10.50	6.67	2.27
BOUBYAN BANK	0.632	0.80	3.95	5.33	5.33	5.33	2.54	39.01	0.90	2.50
AGILITY	0.550	2.42	6.38	8.06	8.06	8.06	0.79	16.68	0.00	1.47
Saudi Arabia										
ARAMCO	32.85	-0.15	-0.61	-0.45	-0.45	-0.45	5.14	16.72	4.61	7,949.70
SABIC	79.90	-0.12	-0.87	-4.31	-4.31	-4.31	1.38	77.94	4.26	239.70
STC	41.15	0.12	0.73	1.86	1.86	1.86	2.60	14.93	3.89	205.75
AL-RAJHI BANK	87.00	0.23	-0.57	0.58	0.58	0.58	3.40	20.65	2.04	348.00
NCB	42.60	-0.70	-0.35	10.22	10.22	10.22	1.51	13.29	3.05	255.60
Abu Dhabi										
ETISALAT.AD	19.96	-0.20	1.84	1.43	1.43	1.43	4.23	16.74	4.02	173.24
FAB.AD	15.66	-2.04	10.20	9.89	9.89	9.89	1.41	11.92	3.39	169.47
EMIRATES NBD	17.45	0.00	-0.57	0.87	0.87	0.87	1.05	5.27	3.44	110.22
DB ISLAMIC DB	5.83	0.34	0.87	1.92	1.92	1.92	0.98	7.39	5.15	42.21
EMAR.DU	7.78	0.00	1.17	-1.77	-1.77	-1.77	0.92	7.18	3.21	68.77
Qatar										
QNB	16.370	0.12	1.24	-0.97	-0.97	-0.97	1.41	10.73	3.67	151.20
INDUSTREIS QAT	12.510	0.32	-1.11	-4.36	-4.36	-4.36	1.96	16.22	8.79	75.69
QA ISLAMIC BK	20.210	0.15	-0.69	-6.00	-6.00	-6.00	1.67	11.87	3.09	47.75
MASRAF AL RAYA	2.552	1.67	2.94	-3.88	-3.88	-3.88	0.97	20.18	3.92	23.73
MESAIEED PETRO	1.820	1.39	-3.09	1.79	1.79	1.79	1.35	19.97	6.04	22.86
Oman										
BANK MUSCAT	0.27	0.37	1.12	2.27	2.27	2.27	0.88	10.23	5.56	2.03
OMANTEL	1.063	-0.19	2.21	0.28	0.28	0.28	1.25	29.41	3.06	0.80
BANK DHOFAR	0.160	0.00	0.00	0.00	0.00	0.00	0.66	16.51	3.13	0.48
NAT BANK OF OMAN	0.286	0.35	0.70	2.14	2.14	2.14	0.70	10.32	2.59	0.47
OMINVEST	0.470	0.00	0.00	11.90	11.90	11.90	1.03	12.87	3.19	0.31

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-January-24	24.24%	14.81%	0.06%	2.02%	0.19%	5.55%	17.69%	12.94%	6.14%	5.52%
10-January-24	24.26%	14.71%	0.06%	2.12%	0.19%	5.61%	17.77%	12.97%	6.16%	5.52%

End of Report
The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.



Leading Sector, Security Performance

Kuwait
The market is up today by + 1.15 %The leading sector best performance indices today are Technology 4.75 % Banking 1.41 % Industrials 1.39 % respectively.

KSA
Saudi Armco have negative performance today by -0.15 %, SABIC have negative performance today by -0.12 % STC has a positive performance today by + 0.12 %, Al Rajhi Bank has a positive performance today by + 0.23 %.

U.A.E
ETISALAT .AD have negative performance today by -0.2 %, FAB.AD have negative performance today by -2.04 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw